



FOURTH QUARTER REPORT

Condensed Statement of Operating Results and Financial Position

For the Year Ended	Aug. 31 , 2005	Aug. 31 , 2004
Revenues	\$91,389,000	\$87,084,000
Income Before Loss on Minority Interest, Legal Settlement and Impairment of Goodwill	\$ 5,179,000	\$ 5,680,000
Loss on Minority Interest, Legal Settlement and Impairment of Goodwill, Net of Tax	\$(391,000)	\$(1,053,000)
Net Income	\$4,788,000	\$4,627,000
For the Three Months Ended	Aug. 31 , 2005	Aug. 31 , 2004
Revenues	\$25,584,000	\$22,718,000
Income Before Loss on Minority Interest, Legal Settlement and Impairment of Goodwill	\$ 2,011,000	\$ 1,681,000
Loss on Minority Interest, Legal Settlement and Impairment of Goodwill, Net of Tax	-	\$ 55,000
Net Income	\$ 2,011,000	\$ 1,736,000

Income before loss on minority interest, legal settlement and impairment of goodwill per share

For the Year Ended	Aug. 31 , 2005	Aug. 31 , 2004
Basic	\$1.37	\$1.50
Diluted	\$1.33	\$ 1.42
Net Income		
Basic	\$ 1.27	\$ 1.22
Diluted	\$ 1.22	\$ 1.16
Weighted Average Shares Outstanding		
Basic	3,782,000	3,787,000
Diluted	3,910,000	4,005,000
For the Three Months Ended	Aug. 31 , 2005	Aug. 31 , 2004
Income Before Loss on Minority Interest , Legal Settlement and Impairment of Goodwill Per Share		
Basic	\$0.53	\$0.45
Diluted	\$0.52	\$0.43
Net Income		
Basic	\$0.53	\$0.46

Diluted	\$0.52	\$0.44
Weighted Average Shares Outstanding		
Basic	3,817,000	3,760,000
Diluted	3,896,000	3,950,000

QUARTERLY ARCHIVES:[3rd Quarter Fiscal Year 2005](#)[2nd Quarter Fiscal Year 2005](#)

Chase Corporation is a diversified, advanced manufacturing company providing a wide-variety of high quality products and services to the specialty chemical, converting and electronic manufacturing industries. The Company's stock is traded on the American Stock Exchange (AMEX:CCF).

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